



Weekly Poultry and Egg Market Update

August 14, 2006

Vol. 2006 No. 32

(reflects information for the week of Aug 07-Aug 11)

Broilers

Supply In balance to well cleared, due in part to hot weather conditions.
Demand Retail and food service fair to moderately good.
Sentiment Mostly steady to firm.
Price 69.04 this week; 66.43 last week; 71.32 last year (¢ per lb.)
Production up 0.5% from last week; down -4.8% from last year.
Avg. Weight up 0.09 lbs. from last week at 5.31 lbs.

Turkeys

Supply Short to light and held with confidence.
Demand Light to fair with limited trading for prompt shipment.
Sentiment Market tone on frozen hens and toms is firm.
Price (Hen) 77.80 this week; 76.20 last week; 75.40 last year (¢ per lb.)
Production down 1.3% from last week; up 1.8% from last year.
Weight (Hen) down 0.53 lbs. from last week at 15.55 lbs.

Table Eggs

Supply Sufficient for large sizes; fully adequate to ample for lighter weights.
Demand Light to, at times, fairly good into all channels.
Sentiment Ranging steady to weak; mostly steady to barely steady.
Price (NY Lrg) 66-70; unchanged from last; up 15 from last year (¢/doz.)
Inventory up 1% from last week at 1,052,900 (30-dozen cases).

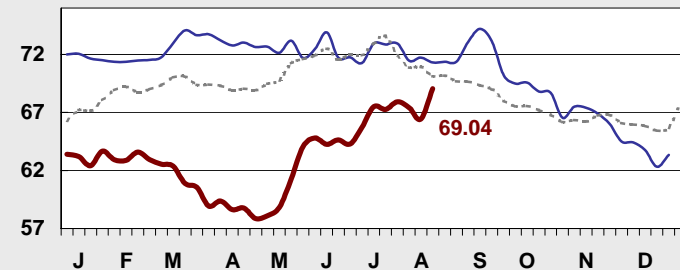
Breaking Stock

Supply Adequate for heavy; fully adequate to ample for light weight product.
Demand Mostly light to instances moderate.
Sentiment Steady to instances barley steady.
Price (Central) 29-31; unchanged from last week; up 5-5.25 from last year (¢/doz.)
Cases Broken down 1% from last week at 1,293,650 (30-dozen cases)

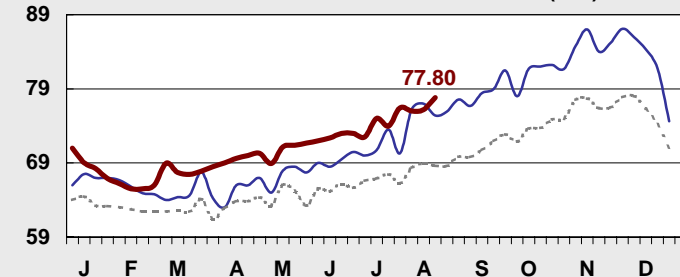
Canner Fowl

Supply Adequate to ample; processing schedules normal.
Demand Light to no better than fair.
Sentiment Steady at best.
Price Light Type 22.00-24.00¢ per lb. dressed weight w/o freight cost.
Production down 1.2% from last week; down 19.3% from last year.
Avg. Weight down 0.09 lbs. from last week at 3.42 lbs.

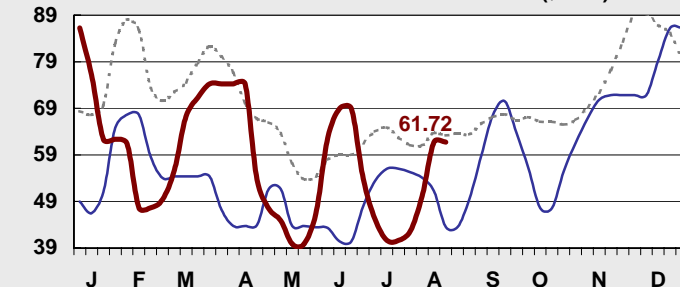
WKLY NAT'L COMPOSITE RTC BROILERS (¢/lb)



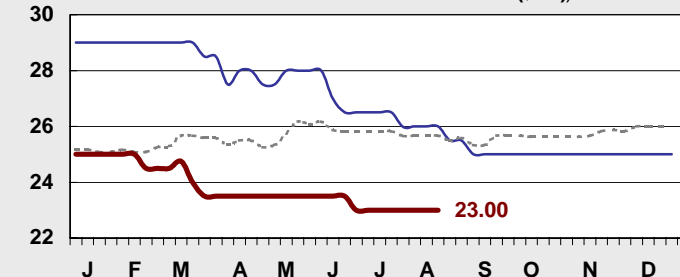
EASTERN WKLY WTD AVG HEN TURKEY (¢/lb)



COMBINED REGIONAL WHITE LRG EGGS (¢/doz)



WKLY NAT'L LIGHT CANNER FOWL (¢/lb)



Legend:



Note: Prior 3 year average equals the average of 2003-2005.